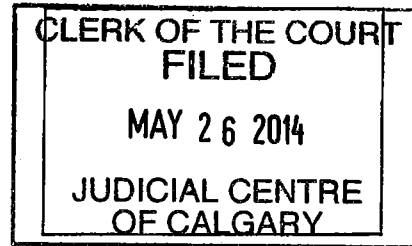


I hereby certify this to be a true copy of
the original Consent Order
Dated this 26 day of May 2014
Belharter
for Clerk of the Court



Clerk's Stamp

COURT FILE NUMBER	1201-16124
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
	IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 47(1) OF THE <i>BANKRUPTCY AND INSOLVENCY ACT</i> , R.S.C. 1985, c. B-3, AS AMENDED
PLAINTIFFS	NATIONAL BANK OF CANADA
DEFENDANTS	SOLARA EXPLORATION LTD.
DOCUMENT	<u>CONSENT ORDER</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2 nd Street S.W. Calgary, AB T2P 4J8 Attn: Kelly Bourassa/Ryan Zahara Telephone: 403-260-9697/9628 Facsimile: 403-260-9700 E-mail: kelly.bourassa@blakes.com ryan.zahara@blakes.com File.: 79294/4

DATE ON WHICH ORDER WAS
PRONOUNCED: May 26, 2014

LOCATION OF WHERE ORDER WAS
PRONOUNCED: JUSTICE CHAMBERS

NAME OF JUSTICE WHO MADE THIS
ORDER: P. Jeffrey

ORDER

UPON THE APPLICATION of FTI Consulting Canada Inc. ("FTI"), in its capacity as court-appointed receiver and manager (the "Receiver") of Solara Exploration Ltd.; AND UPON noting the Interim Distribution Order granted on February 14, 2014 and the Second Report of the Receiver dated

February 7, 2014 (the "Second Report"); AND UPON noting the consent of counsel for National Bank of Canada (the "Bank"):

IT IS HEREBY ORDERED AND DECLARED THAT:


1. The Receiver is hereby authorized and directed to make an interim distribution or distributions to lien holders in priority to the Bank as set out in paragraph [40] of the Second Report subject to any necessary reserves as determined by the Receiver.

CONSENTED TO THIS 26 day of May, 2014



Per:

Howard Gorman, Norton Rose Fulbright Canada LLP
Counsel for National Bank of Canada



J.C.Q.B.A.